

Internal Succession

Is the elephant in the room
at your partner meetings
most often the **Internal
Succession** of *your
partners?*



**A complementary 1 hour
CPE session that will help your firm:**

- ◆ **Create a process aligned with the firms long-term goals**
- ◆ **Build an internal succession team**
- ◆ **Determine the value of the firm when “sold” internally**
- ◆ **Develop a reallocation plan for the partners workload**
- ◆ **Identify and develop plans for future leadership**

Transition Advisors, LLC, an international M&A consulting group, will share their knowledge and experience on one of the most difficult challenges facing most multi-partner firms. This knowledge base is a result of 20 years of experience gained by being the consultant of choice for hundreds of mergers and acquisitions of tax and accounting firms, large and small.

Transition Advisors is a NASBA approved provider of CPE and works closely with state societies, regional associations and the AICPA presenting CPE in North America. This webinar qualifies for 1 CPE credit.

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